Wyvern: Improving Architecture-Based Security via a Programming Language Alex Potanin



Why Systems are Vulnerable?

. We "know" how to code securely

. Follow the rules: CERT, Oracle, ...

· Technical advances: types, memory safety

o But we still fail too often!

o Root causes

Coding instead of engineering

Human Limitations

o Unusable tools

Our Approach: Usable Architecture-Based Security



Engineering: An architecture/design perspective Secure systems development

> Usability: A human perspective

Formal Modelling: A mathematical perspective

Rewyvern Programming Language

Designed for security and
 productivity from the ground up

General purpose, but emphasising
 web, mobile, and IoT apps

http://wyvernlang.github.io/



Carnegie Mellon University



shifting the Tradeoff Curve

Better expressing and enforcing design could fundamentally shift the tradeoff curve

python

Security

Productivity

Nyvern

o Design goals

Sound, modern Language design

- Type- and memory- safe, mostly
 functional, advanced module system
- Incorporate usability principles
- o security mechanisms built in



- The Wyvern Approach: Usable Design-Driven Assurance
 - Usable mechanisms to express and enforce large-scale design
 - Support for built-in assurance of critical properties, especially security
- Key mechanisms for expressing and enforcing design
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 - Modules and architecture express <u>high-level design</u>
 - Extensible notation expresses code-level design
 - o Types, capabilities, and effects are used to enforce design

Hello, world!

require stdout

stdout.print("Hello, world!\n")



Myvern Demo: Immulabilily

sal command Injection



sal Injection: a solved Problem?

PreparedStatement s = connection.prepareStatement(
 "SELECT * FROM Students WHERE name = ?;");
s.setString(1, userName);
s.executeQuery();

Fill the hole securely

Prepare a statement with a hole

@ Evaluation



🖉 🛛 Usability: unnatural, verbose



- Design: string manipulation captures domain poorly
- a Language semantics: largely lost just strings
 - No type checking, IDE services, ...

Secure Programming

A SQL query in Wyvern: connection.executeQuery(~)

~ introduces a domainspecific language (DSL) on the next indented lines

SELECT * FROM Students WHERE name = {studentName}

Semantically rich DSL. Can provide type checking, syntax highlighting, autocomplete, ...

Safely incorporates dynamic data as data, not a command

 Claim: the secure version more natural and more usable

No empirical evaluation, yet

🏛 Cyrus Omar

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Technical Challenge: Syntax Conflicts

Language extensions as libraries has been tried
 before

@ Example: SugarJ/Sugar* [Erdweg et al, 2010; 2013]

Is it XML or HTML?

import XML, HTML

val snippet = ~

How do I parse this example?

Syntax Conflicts: Myvern's Solution

metadata keyword indicates we are importing syntax, not just a library

import metadata XML, HTML

No ambiguity: the compiler loads the unique parser associated with the <u>expected type</u> XML

val snippet : $XML = \sim$

How do I parse this example?

Syntax of language completely unrestricted indentation separates from host language

Technical Challenge: Semantics

Q: Is it safe to run custom parser at compile time? A: Yes - immutability types used to ensure imported metadata is purely functional, has no network access, etc.

import metadata SQL val connection = SQL.connect(...) val studentName = input(...) connection.executeQuery(~) SELECT * FROM Students WHERE name = {studentName}

Language definition includes custom type checker - can verify query against database schema

Splicing (as in genes) theory ensures capture-avoiding substitution in code generated by SQL extension safe to use host language variables

SQL extension has access to variables and their types in Wyvern host language

Nyvern TSL's

- Libraries <u>cannot</u> extend the <u>base syntax</u> of the language
- @ Instead, notation is associated with types.

"Type-Specific Languages" (TSLs)

A type-specific language can be used within delimiters to create values of that type.

"safely-composable"

Example

```
serve : (URL, HTML) \rightarrow ()
```

```
serve(`products.nameless.com`, ~)
  :html
    :head
      :title Product Listing
      :style ~
        body { font-family: %bodyFont% }
    :body
      :div[id="search"]
        {SearchBox("Products")}
      :ul[id="products"]
        {items from query(query(db,
           <SELECT * FROM products COUNT {n products}>))
```

base language URL TSL HTML TSL CSS TSL String TSL SQL TSL

How do you enter and exit a TSL?

In the base language, several inline delimiters can be used to create a <u>TSL literal</u>:
`TSL code here, ``inner backticks`` must be doubled`
'TSL code here, ''inner single quotes'' must be doubled'
{TSL code here, {inner braces} must be balanced}
[TSL code here, [inner brackets] must be balanced]

<TSL code here, <inner angle brackets> must be balanced>

- If you use the <u>block delimiter</u> tilde (~), there are no restrictions on the subsequent <u>TSL literal</u>.
 - Indentation ("layout") determines the end of the block

How do you associate atst. with a type?

```
casetype HTML =
```

```
Text of String
```

```
| DIVElement of (Attributes, HTML)
```

```
| ULElement of (Attributes, HTML)
```

| ...

```
metadata = new : HasParser
```

```
val parser : Parser = new
```

def parse(s : TokenStream) : ExpAST =

(* code to parse specialized HTML notation *)

```
objtype Parser =
```

```
def parse(s : TokenStream) : ExpAST
```

```
casetype ExpAST =
  Var of ID
  Lam of (Var, ExpAST) | Ap of (Exp, Exp)
  CaseIntro of (TyAST, String, ExpAST) | ...
```



TSL Benefils

- Modularity and Safe Composability
 - @ DSLs are distributed in Libraries, along with types
 - No link-time errors possible
- o Identifiability
 - . Can easily see when a DSL is being used
 - . Can determine which DSL is being used by identifying expected type
 - DSLs always generate a value of the corresponding type
- · Simplicity
 - Single mechanism that can be described in a few sentences
 - Specify a grammar in a natural manner within the type
- Flexibility
 - A large number of literal forms can be seen as type-specific languages
 - Whitespace-delimited blocks can contain <u>arbitrary</u> syntax

TSL Limitations

 Decidability of Compilation: Because user-defined code is being evaluated during parsing and type checking, compilation might not terminate.

No editor support, but subject of interesting related work at the University of Michigan by Cyrus's research group...



Myvern Demo: Type-Specific Languages

Our Approach: Usable Architecture-Based Security



Engineering: Express design in domain-specific way DSL support in Wyvern

Usability:

Natural syntax, enabling IDE support

Formal Modelling: Type safety, variable hygiene, conflict-free extensions

Resource Use

o SQL extensions are nice!

But what if people use a low-level, string-based library anyway?

More broadly, what if people misuse resource-access libraries?

An Old Idea: Layered Architectures [Dijkstra 1968]

- Lowest layer: an unsafe, low-level library
 - o provides basic access to resources
- Middle layer: a higher-level framework
 - enforces safety invariants over resources
- Top layer: the application
- Code must obey strict layering
 - Application must only use the safe framework
- Many variants:
 - @ Secure networking framework
 - Safe SQL-access Library
 - Replicated storage library

RQ: Can we use <u>capabilities</u> to enforce layered resource access? * Capability: an unforgeable token controlling access to a resource [Dennis & Van Horn 1966]

Application Code

Safe high-level framework

Unsafe Low-level library

Archikecture: Principle of Least Privilege (PoLP)

- Every module must be able to access only the resources necessary for its legitimate purpose [Saltzer & Schroeder 75]
- Architectural layering example:
 Only Safe SQL Library may access the low-level SQL interface



Safe SQL DSL Library

String-based SQL Library

Module Linking as Archilecture

require db.stringSQL

To access external resources like a database, main requires a <u>capability</u> from the run-time system. A capability is an unforgeable token controlling access to a resource.

stringSQL

application.run()

Module Linking as Archilecture

We can import code modules, but they have no <u>ambient authority</u> to access resources (cf Newspeak). sqlApplication cannot access the database by itself.

require db.stringSQL

import db.safeSQL
import app.sqlApplication

val sql = safeSQL(stringSQL)
val application = sqlApplication(sql)

application.run()

We must instantiate a sqlApplication object, passing it the resources it needs. We pass only a capability to the safe library. safesQL

stringSQL

Module Linking as Archilecture

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module def sqlApplication(safeSQL : db.SafeSQL)
def run() : Int
 // application code

require db.stringSQL

import db.safeSQL
import app.sqlApplication

val sql = safeSQL(stringSQL)
val application = sqlApplication(sql)

application.run()

module def safeSQL(strSQL : db.StringSQL)
// implement ADT in terms of strings

sqlApplication

safeSQL

stringSQL

How Hard to Link it All Up?

Most Wyvern modules don't have state, can be freely imported

· Statically tracked: stateful modules/objects and resource types

Provides access to 05 resource

resource type File
 def write(s : String)

```
type SetM
    resource type Set
        def add(v : Int)
        def isMember(v : Int) : Bool
        def makeSet() : Set
```

Type of modules is pure; no static state. Objects created by module may be stateful resources, though.

module setM : SetM

module def client(aFile : File)
import setM ...

Resources must be passed in; pure modules can just be imported.

@ resource types capture state or system access: other types do not

- Useful design documentation; e.g. MapReduce tasks should be stateless
- Supports powerful equational reasoning, safe concurrency, etc.

checking PolP with Effects

// in signature of the rawSQL module
effect UnsafeQuery
type Connection
def connect(...) : Connection

def query(q:String) : {UnsafeQuery} Data

The unsafe SQL library defines an UnsafeSQL effect

Query operations have an UnsafeQuery effect

Error: getData() must declare effect rawSQL.UnsafeQuery

// client code

def getData(input : String) : Data

rawSQL.query("SELECT * FROM Students WHERE name = '" + input + "';")

NB! In Wyvern Effect is a "Resource.Operation" pair.

Has effect rawSQL. UnsafeQuery

checking PolP with Effects

// in signature of the rawSQL module
effect UnsafeQuery
type Connection
def connect(...) : Connection
def query(q:String) : {UnsafeQuery} Data

The unsafe SQL Library defines an UnsafeSQL effect

> Query operations have an UnsafeQuery effect

All dangerous code marked with effect

def getData(input : String) : {rawSQL.UnsafeQuery} Data
 rawSQL.query("SELECT * FROM Students WHERE name = '" + input + "';")

NB! In Wyvern Effect is a "Resource.Operation" pair.

// client code

Has effect rawSQL. UnsafeQuery

Effect Abstraction

Issue: won't users of the safeSQL library have an UnsafeQuery effect, if safe SQL is built on rawSQL? The safeSQL functor

module def safeSQL(rawSQL : RawSQL) : SafeSQLtype SQLDefines a SQL ADT with
metadata for parsing

metadata ...

abstract effect SafeQuery = rawSQL.UnsafeQuery

def query(SQL) : {SafeQuery} Data

Now clients have effect safeSQL.SafeQuery The SafeQuery effect is defined in terms of UnsafeQuery. This definition is <u>abstract</u> hidden from clients.

uses a rawSQL module

Q: Can't any library do this, potentially hiding unsafe queries? A: Potentially, but can mechanically check only trusted libraries do so

Effect System Usability

Isn't it a pain to declare all these effects?
Safe SQL DSL Library
Case in point: exception specifications in Java
We can bound a module's effects by its capabilities

No need to effect-annotate the module
Does assume capability-safety (cf JS Frozen Realms)
Client can have effect safeSQL.SafeQuery (and nothing else)

module def client(safeSQL : SafeSQL) : Client

import ...

Imports may not be resources - no effects.

If safeSQL defines higher-order functions, make sure the argument is allowed to have the SafeQuery effect (cf contravariant subtyping).

Client Code

Our Approach: Usable Architecture-Based Security



Engineering: Architectural restrictions on resource use Effects and capabilities in Wyvern

> Usability: Bound effects based on architecture

Formal Modelling: effect- and capability- safety, effect bounds



Myvern Demo: Effects



Higher Order Effects

module def repeaterPlugin(defaultLogger : Logger)

Our solution <u>lifts</u> polymorphism to the module level where the state is created

var logger : Logger = defaultLogger

def setLogger(logger : Logger) : Unit

logger = newLogger

We would like to assign this function an effect polymorphic type

But the function might assign to local state, so the effect of newLogger must be bounded by the overall effect of the module (cf polymorphism and state more generally)

Allernalive: Effect Inference

- Effect Inference
 - o Only applies if you have the code
 - Usability issues
 - can fail because of something deep in
 the code
 - can succeed, then fail if the code
 changes

Sidemole: Myvern Formalisation

- Built up from simply typed Lambda
 Calculus with recursive records
- Via classes translated to objects
- Via modules translated back to classes and objects system
- As "onion layers" with type members and effects added progressively

Sidemole: Type Members

- More expressive than type parameters but harder to reason about
- Recent DOT result on soundness that we extended
 by exploring how to achieve decidability
- We support both type members with structural subtyping and
- Nominal declaration of explicit subtype relationships of objects that include bounded type members



Myvern Demo: Capabililies

Sealers / Unsealers

require stdout

import wyvern.String import wyvern.option type Option = option.Option

resource type SealedBox def shareContent():Unit

resource type BrandSealer def seal(object:Option):SealedBox

resource type BrandUnsealer def unseal(box:SealedBox):Option

resource type BrandPair var name:String var sealer:BrandSealer var unsealer:BrandUnsealer 46

Sealers / Unsealers

def makeBrandPair(name:String):BrandPair var shared:Option = option.None() def makeSealedBox(object:Option):SealedBox val newBox:SealedBox = new def shareContent():Unit shared = object

newbox

new

var name:String = name
var sealer:BrandSealer = new
def seal(object:Option):SealedBox
makeSealedBox(object)
var unsealer:BrandUnsealer = new
def unseal(box:SealedBox):Option
shared = option.None()
box.shareContent()
var result:Option = shared
result

Sealers / Unsealers

// Simple example of using brand pair from E Wiki: var alexBrandPair:BrandPair = makeBrandPair("Alex") var jonathanBrandPair:BrandPair = makeBrandPair("Jonathan")

var alexBox:SealedBox = alexBrandPair.sealer.seal(option.Some("Alex's")) var jonathanBox:SealedBox = jonathanBrandPair.sealer.seal(option.Some("Jonathan's"))

string = alexBrandPair.unsealer.unseal(alexBox).getOrElse(() => "NOTHING")
stdout.print(string + "\n")

string = jonathanBrandPair.unsealer.unseal(jonathanBox).getOrElse(() => "NOTHING") stdout.print(string + "\n")

string = alexBrandPair.unsealer.unseal(jonathanBox).getOrElse(() => "NOTHING")
stdout.print(string + "\n")

string = jonathanBrandPair.unsealer.unseal(alexBox).getOrElse(() => "NOTHING") stdout.print(string + "\n")

Mine Example (E)

resource type Mint def makePurse(balance:Int):Purse def print():Unit

resource type Purse def getBalance():Int def sprout():Purse def getDecr():SealedBox def deposit(amount:Int, src:Purse):Unit def print():Unit

```
def makeMint(name:String):Mint EXAMPLE (E)
   var brandPair:BrandPair = makeBrandPair(name)
   new (self Mint) =>
       def makePurse(balance:Int):Purse
          var balance: Int = balance
          val decr = (amount:Int) => (balance = balance - amount)
          new (selfPurse) =>
             def getBalance():Int = balance
             def sprout():Purse = selfMint.makePurse(0)
             def getDecr(): Sealed Box = brandPair.sealer.seal(option.some(decr))
             def deposit(amount:Int, src:Purse):Unit
                 brandPair.unsealer.unseal(src.getDecr()).getOrElse(() =>
                                                         ((a:Int) => (-1))(amount)
                 balance = balance + amount
             def print():Unit
                 stdout.print("Purse that has ")
                 stdout.printInt(balance)
                 stdout.print(" bucks from mint named " + brandPair.name + "\n")
       def print():Unit
          stdout.print("Mint named " + brakedPair.name + "\n")
```

Mine Example (E)

var carolMint:Mint = makeMint("Carol") carolMint.print()

var aliceMainPurse:Purse = carolMint.makePurse(1000) aliceMainPurse.print()

var bobMainPurse:Purse = carolMint.makePurse(0) bobMainPurse.print()

var paymentForBob:Purse = aliceMainPurse.sprout() paymentForBob.print()

paymentForBob.deposit(10, aliceMainPurse) paymentForBob.print()

bobMainPurse.deposit(10, paymentForBob) bobMainPurse.print() aliceMainPurse.print()

Carelaker

require stdout

import wyvern.String
import wyvern.option
type Option = option.Option

resource type Carol def playWith1():Unit def playWith2():Unit

type Bob def playWith(carol:Carol):Unit

Carelaker

var bob:Bob = new def playWith(carol:Carol):Unit carol.playWith1() carol.playWith2()

```
var carol1:Carol = new
def playWith1():Unit
stdout.print("Playing on the playground 1\n")
def playWith2():Unit
stdout.print("Playing on the playground 2\n")
```

stdout.print("Using Carol directly:\n") bob.playWith(carol1)

Carelaker

resource type Revoker def revoke():Unit

// TODO: We need Wyvern to support forwarding of methods
// somehow for this to work generically,
resource type CarolRevoker
 def carol():Carol
 def revoker():Revoker

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Carelaker

def makeCarolRevoker(carol:Carol):CarolRevoker var target: Option = option. Some(carol) new def carol():Carol new (thisCarol) => var blankCarol:Carol = new def playWith1():Unit = stdout.print("playWith1 REVOKED\n") def playWith2():Unit = stdout.print("playWith2 REVOKED\n") def playWith1():Unit target.getOrElse(() => thisCarol.blankCarol).playWith1() def playWith2():Unit target.getOrElse(() => thisCarol.blankCarol).playWith2() def revoker():Revoker NEW def revoke():Unit

```
target = option.None()
```

Carelaker

stdout.print("Creating Carol with caretaker.\n") var carolRevoker:CarolRevoker = makeCarolRevoker(carol1)

stdout.print("Doing it with Carol via caretaker:\n") var carol2:Carol = carolRevoker.carol() bob.playWith(carol2)

stdout.print("Doing it with Carol via caretaker after revoking:\n") var revoker:Revoker = carolRevoker.revoker() revoker.revoke() bob.playWith(carol2)